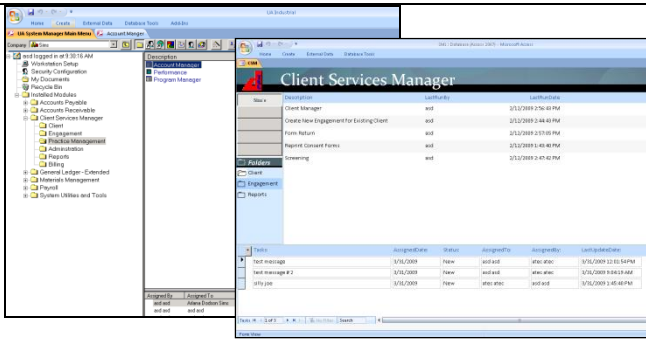


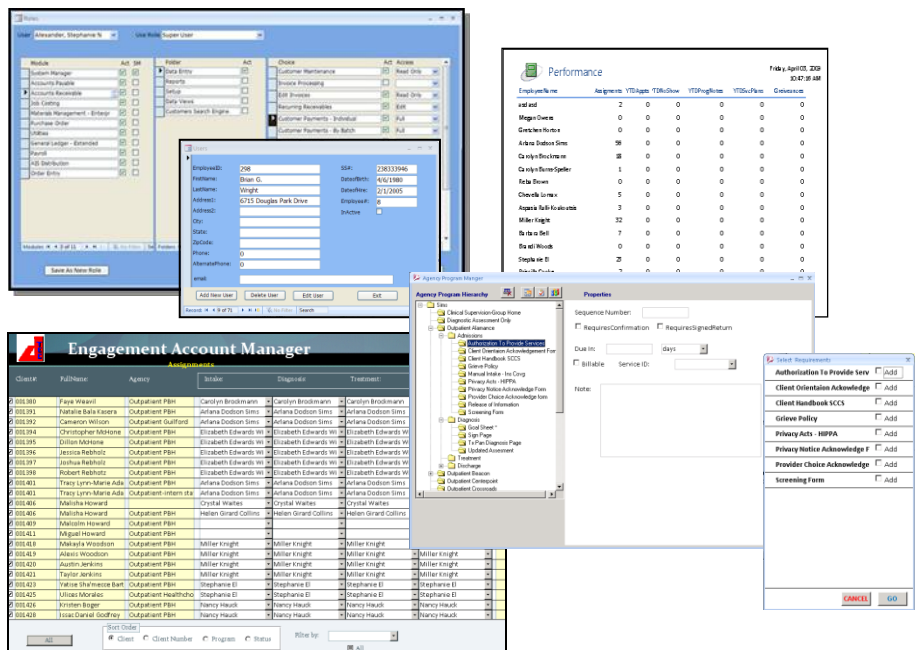
### User Interface:

- Easy to use – Menu System
- Integrated UA Interface
- Stand Alone user interface
- Role Specific Security Access
- Assigned access to client data
- Integrated Task Manager:
  - Allows assignment and tracking of tasks between system users.



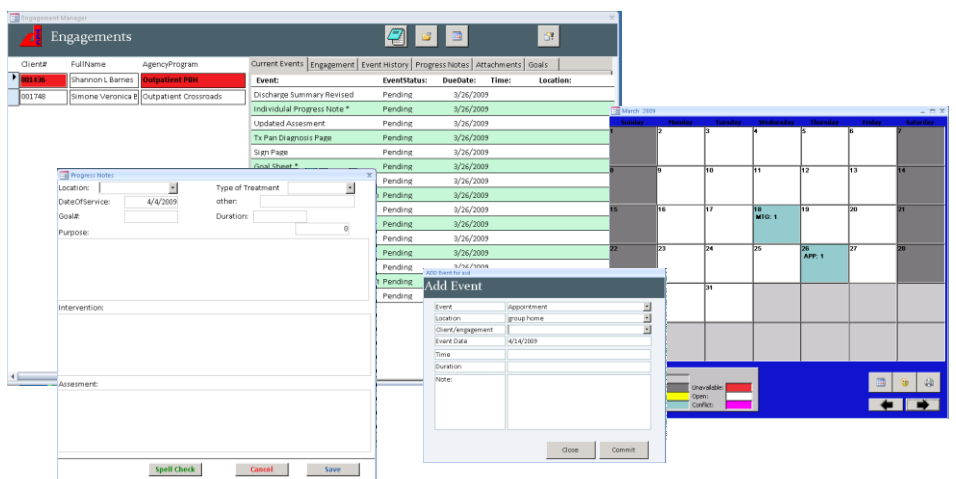
### Administration

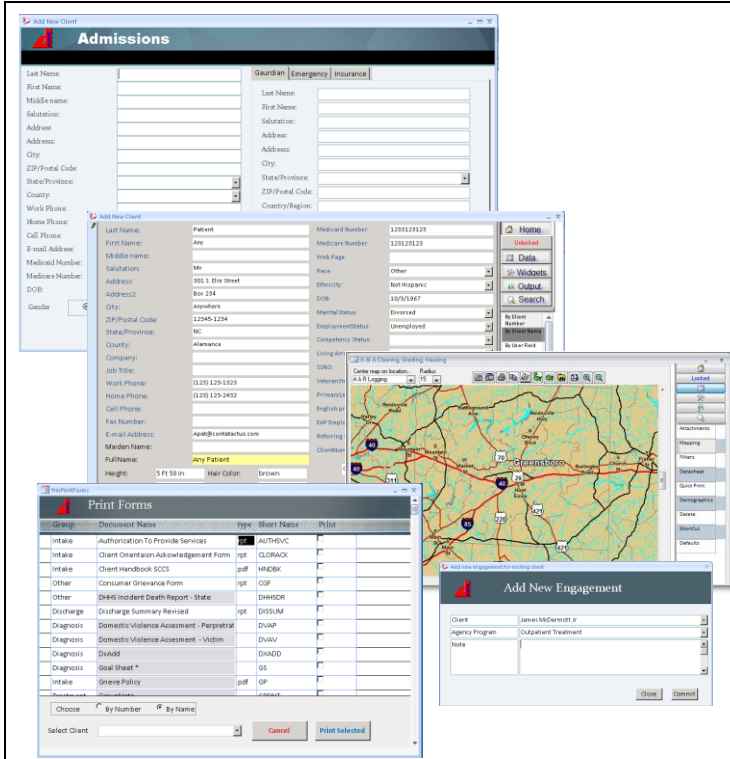
- Users
- Roles: support 5 role levels
- Security –
  - Network Level Password
  - Application Level password
- Program Definition
  - Program Rules
  - Processing Steps
  - Work Items
    - Documents
    - Tasks
- Account/Engagement Assignment
  - Active/inactive
  - Assign/ re-assign resource by step
- Performance Management
  - Track



### Engagement Manager

- Client Application Tracking
- Client Diagnosis Management
- Client Case Management
- Document tracking
- Bar coded document tracking (optional)
- Event History
- Attachments (scanned, files, etc)
- Client notes
- Progress Reports
- Scheduling / Appointment Calendar
- Service Plans





## Program Admissions

- Record Initial Client Data
- Print Bar Coded Consent Forms
- Track Applicants / forms receipt
- Verify applicant data
- Hand off to Diagnostics

## Client Manager

- Client Profile
- Event history
- Contacts
- Consent Forms History
- Notifications.
- Geographic Mapping
- Google Directions

## Document Management

- Collect and file returned documents
- Attach scanned documents
- Attach files (word docs, e forms, pdf, etc)

## Forms / Reports:

- Admissions (7)
- Assessments( 4)
- Notifications/ Consents (17)
- Medical
- Progress Notes
- Program Specific Forms

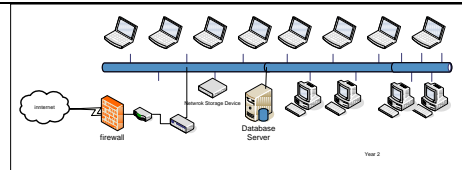
Program	Event	Status	Event Date	Date of Svc Client	Professional	Level	Bill Code Check
Outpatient-Car	Session	Completed	3/2/2009	3/2/2009	Brittany Harrington	Jessica Rogers	Therapist
Outpatient-PBI	Session	Completed	4/2/2009	4/2/2009	Deanna Brown	Elizabeth Edwards	W Therapist
Outpatient-PBI	Session	Completed	4/2/2009	4/2/2009			
Outpatient-PBI	Session	Completed	4/2/2009	4/2/2009			
Outpatient-PBI	Session	Completed	4/1/2009	4/1/2009			
Outpatient-Car	Session	Completed	4/1/2009	4/1/2009			
Outpatient-PBI	Session	Completed	3/31/2009	3/31/2009			
Outpatient-PBI	Session	Completed	3/31/2009	3/31/2009			
Outpatient-PBI	Session	Completed	3/23/2009	3/23/2009			
Outpatient-PBI	Session	Completed	3/13/2009	3/13/2009			
Outpatient-Cer	Session	Completed	3/25/2009	3/25/2009			
Outpatient-Cer	Session	Completed	3/26/2009	3/26/2009			
Outpatient-Cer	Session	Completed	3/26/2009	3/26/2009			
Outpatient-Gui	Session	Completed	3/24/2009	3/24/2009			

## Billing

- Open items to be Billed
- Create and manages billing batches
- Print Batch
- Recall batches
- Process bills into Accounting
- AP 1009 Payables Contract service Providers
- AR invoices for billing party
  - o Programs
  - o Customer
  - o Insurance Carriers
- Electronic Bill submission with optional EDI interface module.

## Accounting Integration: UA

- Customers: Program, insurance, third party payee
- Vendors: 1009 Service Providers
- Employees
- Services and Products
- Pricing by agency/customer/ employee certification level
- Work Locations
- User level Security
- Full mid range accounting AR/AP/GL/PR



## System:

- Multi user
- Database Driven (MS SQL)
- Centralized Database
- Remote Data Entry (optional)
- Windows XP/Vista User interface.